

DATE: _____ Have you consulted for Bankruptcy Before? _____ Filed Bankruptcy Before? _____

A. PERSONAL INFORMATION				A. SPOUSE'S INFORMATION (even if not filing)			
FIRST NAME	MIDDLE	LAST		FIRST NAME	MIDDLE	LAST	
STREET ADDRESS (RESIDENCE)				STREET ADDRESS (RESIDENCE)			
ZIP CODE				ZIP CODE			
LIVE HERE PAST 3 MONTHS?				LIVE HERE PAST 3 MONTHS?			
HAVE YOU LIVED IN CALIFORNIA FOR PAST 2 YEARS?				HAVE YOU LIVED IN CALIFORNIA FOR PAST 2 YEARS?			
EMAIL ADDRESS:				EMAIL ADDRESS:			
DAY PHONE	WORK PHONE	CELL/PAGER		DAY PHONE	WORK PHONE	CELL/PAGER	
SOCIAL SECURITY #	AGE	MARITAL STATUS (CIRCLE) Sin Mar Div Sep Wid	# OF DEPENDENTS	SOCIAL SECURITY #	AGE	# OF DEPENDENTS	

B. DO YOU OR YOUR SPOUSE OWN ANY REAL ESTATE? YES/NO (if no, skip to C)

DESCRIPTION (CONDO/HOUSE)	PRESENT VALUE	VALUE BASED ON (appraisal, comps, etc)	YEAR PURCHASED	PURCHASE PRICE	
	BALANCE OWED	MONTHLY PAYMENTS	INTEREST RATE	# OF MONTHS LATE	REINSTATEMENT AMT (ARREARS)
1 st MORTGAGE	\$	\$			
2 nd MORTGAGE	\$	\$			
OTHER LIENS	\$	\$			

Have you filed a **Homestead Declaration**?
 No Yes Don't Know

Have you received a **Notice of Default**?
 No Yes - When?

Is there a **Sale Date Pending**?

C. MOTOR VEHICLE INFORMATION (Give best estimates. List all cars, whether PAID OR NOT, IN YOUR NAME OR NOT.)

YEAR	AUTO MAKE	AUTO MODEL	MILEAGE	MO/YR BOUGHT	FAIR MARKET VALUE	LOAN	NAME OF LIEN HOLDER	BALANCE OWED	MO PAYMENT	# OF MOS. LATE

D. OTHER DEBT INFORMATION – Give your best estimate

	Approx # of items	Approximate Total Combined Balances	Approx Total Charges within Last 6 Months	Approx Total Payments within Last 6 Months	Months Late
CREDIT CARDS					
MEDICAL BILLS					
PERSONAL LOANS					
REPOSSESSIONS					
STUDENT LOANS					
SUPPORT OBLIGATIONS					
TAXES					
TRAFFIC FINES or RESTITUTION					

G. RETIREMENT, 401, EDUCATION IRA, STOCK, BANK ACCOUNTS & OTHER VALUABLE ASSETS

RETIREMENT PLAN (IE. 401K, IRA, PERS, PROFIT SHARING) \$	VESTED VALUE \$	LOANS TAKEN AGAINST IT \$	MONTHLY CONTRIBUTION YOU MAKE \$
BANK/SAVINGS ACCOUNT \$	STOCKS \$	CASH VALUE OF LIFE INSURANCE \$	OTHER VALUABLE ASSETS WORTH >\$3,000 \$

H. EMPLOYMENT & INCOME INFORMATION (Please estimate you & your spouse's GROSS Income (before taxes & deductions))

CURRENT OCCUPATION	LAST YR GROSS INCOME \$	HOURS WORK EACH WEEK	HOURLY RATE	TOTAL PAST 6 MOS INCOME	CURRENT MONTHLY GROSS
SPOUSE'S CURRENT OCCUPATION	LAST YR GROSS INCOME	HOURS WORK EACH WEEK	HOURLY RATE	TOTAL PAST 6 MOS INCOME	CURRENT MONTHLY GROSS

I. AVERAGE MONTHLY EXPENSES. Give your best estimates.

MONTHLY EXPENSE	ESTIMATE	Leave Blank
Rent/Total Mortgage Payments		
Gas & Electricity		
Water & Sewer		
Phone		
Cable/Satellite/Internet		
Home Maintenance		
Food		
Clothing/Laundry/Dry Cleaning		
Out of pocket Medical & dental expenses		
Transportation/Gas		
Auto Upkeep		
Recreation, entertainment, magazines		
Charitable Contributions		
Insurance – Homeowner's/Renter's		
Insurance – Medical/Dental/Eye (not deducted from pay)		
Insurance Auto		
Car Payments		
PAST Taxes (not deducted from pay)		
Childcare/Daycare/Babysitting		
Spousal/Child Support (court ordered)		
Spousal/Child Support (not court ordered)		
Business Expenses/Tools of Trade		
Student Loan Payments		
Storage		
Pets		
Gardener		
Gym, Parking, Bank Fees:		
Fines/Tickets		
School/Books/Education for Trade		

Have you transferred/sold assets >\$1000 in last 2 years?
 No Yes Please explain:

Are you expecting a tax refund this year?
 No Yes How much?

Are you any co-signors on any of your accounts?
 No Yes Please explain:

Are you suing anyone? (ie. Worker's comp, MVA, etc)
 No Yes Please explain:
 No Yes Please explain:

Has any of the following occurred in the past 90 Days?
 1) \$600 or more of wages garnished?
 2) \$600 or more of bank account money taken?
 3) Judgment lien entered against you or lien on home?
 If yes on any of above please explain (who/how much/when)

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CHAPTER 7 BANKRUPTCY TIME LINE

Retain	File	341	Objections	Discharge
\$200	Pd in Full	30 days	60 days	90-120 days

OFFICAL USE ONLY

FDCPA/RFDPCA?	RECENT PURCHASES
722 REDEMPTION?	BUDGET PROBLEMS?
SHORT SALE?	ASSET PROBLEMS?
LIEN SALE?	NON-DISCHARGEABLE DEBTS?
MOTION TO AVOID LIENS?	PREFERENCES?